



## INDUSTRIAL PRODUCER PRICES ON DOMESTIC AND NON-DOMESTIC MARKET - FEBRUARY 2026

### Total Producer Price Indices in Industry

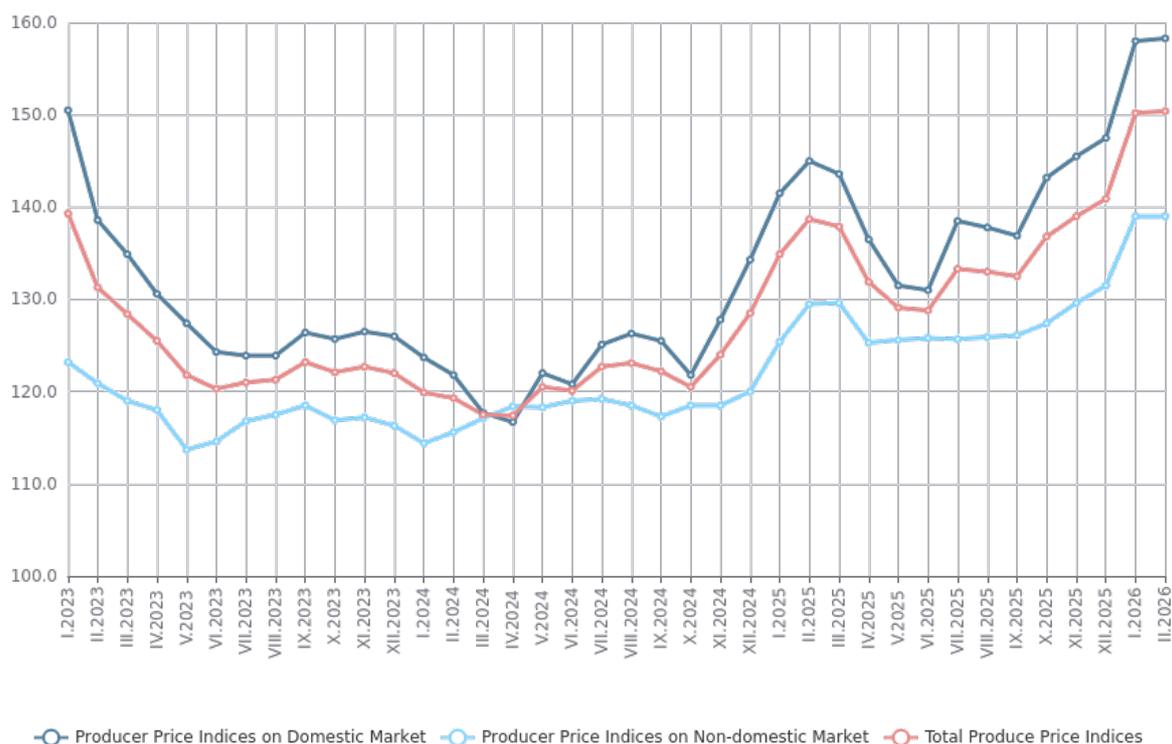
**The Total Producer Price Index** in Industry increased by 0.1% in February 2026 compared to the previous month. Higher prices were observed in the mining and quarrying industry - by 3.8%, in the manufacturing industry - by 0.3%, while a decrease was recorded in the electricity, gas, steam and air conditioning supply - by 0.9%.

In the manufacturing industry, price increases were registered in the manufacture of paper and paper products - by 4.9%, in the manufacture of basic pharmaceutical products and pharmaceutical preparations - by 2.8%, in the manufacture of leather and related products, and in the manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials - by 1.7% each. Price decreases were reported in the manufacture of basic metals - by 1.2%, in the manufacture of tobacco products - by 1.1%, and in the manufacture of furniture - by 0.8%.

**The Total Producer Price Index** in Industry in February 2026 was 8.4% above the level of February 2025. A rise was registered in the mining and quarrying industry - by 46.3%, in the electricity, gas, steam and air conditioning supply - by 7.4%, as well as in the manufacturing industry - by 2.1%.

In the manufacturing industry, higher prices were observed in the manufacture of basic metals - by 8.7%, in the manufacture of other non-metallic mineral products - by 8.0%, and in the manufacture of motor vehicles, trailers and semi-trailers - by 6.4%. Price decreases were reported in the manufacture of food products - by 1.2%, in the manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials - by 1.1%, and in the manufacture of tobacco products - by 0.8%.

Figure 1. Total Producer Price Indices in Industry (2021 = 100)



## Producer Price Indices on the Domestic Market

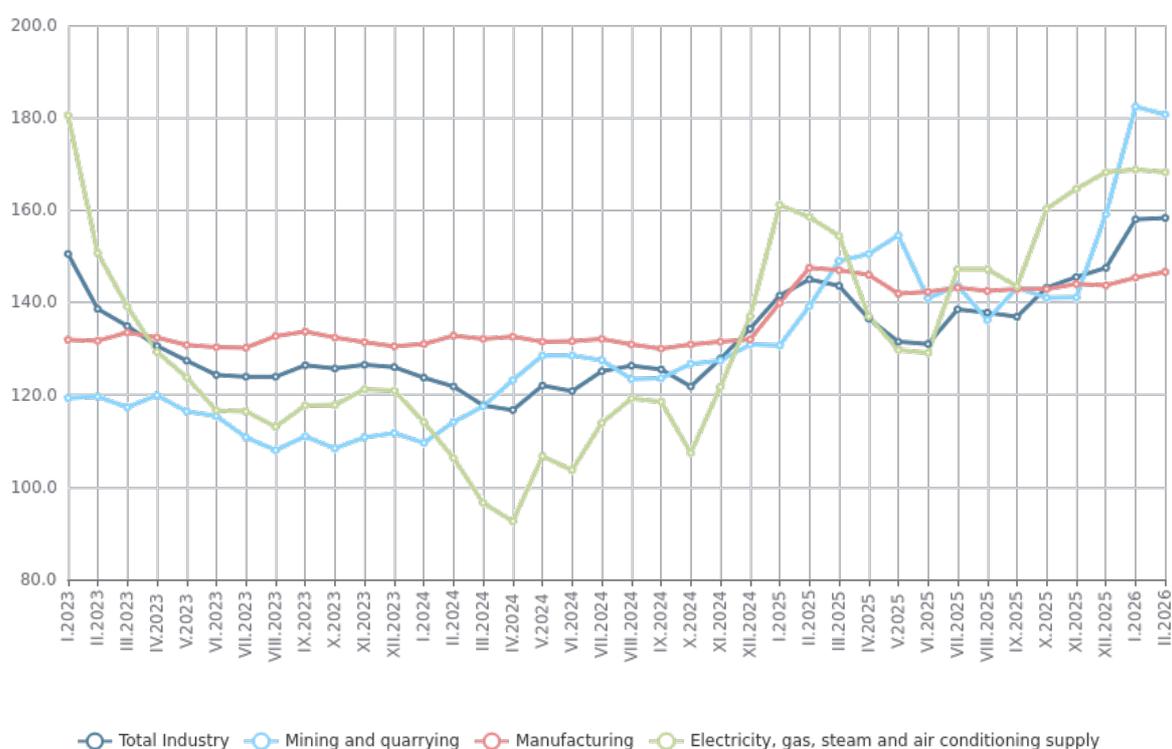
**The Producer Price Index on the Domestic Market** increased by 0.2% in February 2026 compared with January 2026. Prices rose in the manufacturing industry - by 0.8%, while a decrease was registered in the mining and quarrying industry - by 0.9%, and in the electricity, gas, steam and air conditioning supply - by 0.4%.

In the manufacturing industry, higher prices were registered in the manufacture of basic pharmaceutical products and pharmaceutical preparations - by 6.8%, in the manufacture of other non-metallic mineral products - by 1.7%, and in the manufacture of wearing apparel - by 1.4%. Price decreases were observed in the manufacture of leather and related products - by 0.7%, in the manufacture of beverages - by 0.5%, and in the manufacture of machinery and equipment n.e.c. - by 0.4%.

**The Producer Price Index on the Domestic Market** increased by 9.1% compared to February 2025. Prices rose in the mining and quarrying industry - by 29.8%, and in the electricity, gas, steam and air conditioning supply - by 6.1%, while a decrease was recorded in the manufacturing industry - by 0.6%.

In February 2026, lower prices in the manufacturing industry compared to February 2025 were registered in the manufacture of electrical equipment - by 7.9%, in the manufacture of leather and related products - by 7.7%, and in the manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials - by 5.2%. Higher prices were reported in the manufacture of basic metals - by 8.7%, in the manufacture of basic pharmaceutical products and pharmaceutical preparations - by 7.6%, and in the manufacture of wearing apparel - by 5.7%.

**Figure 2. Producer Price Indices on the Domestic Market in Industry (2021 = 100)**



## Producer Price Indices on the Non-domestic Market

**The Producer Price Index on the Non-domestic Market** in February 2026 remained unchanged compared to the previous month and increased by 7.3% compared to February 2025.

## **Methodological notes**

In relation to the membership of Bulgaria in the euro area from the 1st of January 2026, the National Statistical Institute (NSI) is obliged to produce and publish Producer Price Indices on the Non-domestic Market in the euro area and in the non-euro area. This is valid for all country members of the euro area.

Producer Price Indices measure the average change in the prices of industrial products, which are produced and sold by Bulgarian enterprises. They can be considered an early measure of the current inflation process in the economy and they can be used for international comparisons. Information for the calculation of Producer Price Indices is received on the basis of monthly surveys on producer prices of industrial products sold on the domestic market and on industrial products sold on the non-domestic market. Producer price surveys are based on a constant sample of groups of products, and that sample is representative of the total industrial production.

Total Producer Price Indices are calculated from Producer Price Indices on the Domestic Market and Producer Price Indices on the Non-domestic Market, weighted with the turnover structure on the domestic and the non-domestic market to the total value of turnover in the base year (2021).

Producer Price Indices on the Domestic Market are calculated at a constant base (2021), weighted with the turnover structure on the domestic market.

Producer Price Indices on the Non-domestic Market are calculated at a constant base (2021), weighed with the turnover structure on the non-domestic market.

## Annex

Table 1

<b>Total Producer Price Indices in February 2026</b>			
<b>Economic activities</b>	<b>2021 = 100</b>	<b>The previous month = 100</b>	<b>The same month of the previous year = 100</b>
<b>Industry</b>	<b>150.4</b>	<b>100.1</b>	<b>108.4</b>
<b>Mining and quarrying</b>	<b>208.9</b>	<b>103.8</b>	<b>146.3</b>
Mining of coal and lignite	..	..	..
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	218.0	114.9	166.5
Other mining and quarrying	154.6	101.1	105.7
Mining support service activities	..	..	..
<b>Manufacturing</b>	<b>141.9</b>	<b>100.3</b>	<b>102.1</b>
Manufacture of food products	158.3	100.5	98.8
Manufacture of beverages	153.0	99.8	104.8
Manufacture of tobacco products	130.0	98.9	99.2
Manufacture of textiles	147.0	100.2	101.0
Manufacture of wearing apparel	140.4	100.9	101.8
Manufacture of leather and related products	111.8	101.7	99.5
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	134.3	101.7	98.9
Manufacture of paper and paper products	141.1	104.9	104.3
Printing and reproduction of recorded media	140.1	100.7	104.5
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	133.4	100.9	102.5
Manufacture of basic pharmaceutical products and pharmaceutical preparations	123.3	102.8	104.8
Manufacture of rubber and plastic products	152.2	100.7	102.3
Manufacture of other non-metallic mineral products	176.5	100.0	108.0
Manufacture of basic metals	146.9	98.8	108.7
Manufacture of fabricated metal products, except machinery and equipment	141.8	100.6	101.2
Manufacture of computer, electronic and optical products	143.5	100.0	100.5
Manufacture of electrical equipment	135.6	100.4	99.5
Manufacture of machinery and equipment n.e.c.	128.8	99.5	100.0
Manufacture of motor vehicles, trailers and semi-trailers	121.0	99.9	106.4
Manufacture of other transport equipment	109.0	99.9	100.8
Manufacture of furniture	124.1	99.2	101.1
Other manufacturing	107.1	99.8	99.4
Repair and installation of machinery and equipment	141.2	100.2	105.2
<b>Electricity, gas, steam and air conditioning supply</b>	<b>161.6</b>	<b>99.1</b>	<b>107.4</b>

<b>Economic activities</b>	<b>2021 = 100</b>	<b>The previous month = 100</b>	<b>The same month of the previous year = 100</b>
Electricity, gas, steam and air conditioning supply	161.6	99.1	107.4
Intermediate goods	151.7	101.1	108.7
Energy goods	144.9	98.3	106.1
Investment goods	130.3	100.0	102.4
Consumer durables	125.6	99.4	100.8
Consumer non-durables	150.6	100.5	100.4
".." - Confidential data.			

Table 2

<b>Producer Price Indices on the Domestic Market in February 2026</b>			
<b>Economic activities</b>	<b>2021 = 100</b>	<b>The previous month = 100</b>	<b>The same month of the previous year = 100</b>
<b>Industry</b>	<b>158.3</b>	<b>100.2</b>	<b>109.1</b>
<b>Mining and quarrying</b>	<b>180.7</b>	<b>99.1</b>	<b>129.8</b>
Mining of coal and lignite	..	..	..
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	173.1	112.6	140.6
Other mining and quarrying	149.4	101.1	107.1
Mining support service activities	..	..	..
<b>Manufacturing</b>	<b>146.6</b>	<b>100.8</b>	<b>99.4</b>
Manufacture of food products	167.0	100.3	95.7
Manufacture of beverages	160.3	99.5	104.9
Manufacture of tobacco products	160.1	100.0	99.1
Manufacture of textiles	157.9	100.0	102.7
Manufacture of wearing apparel	149.3	101.4	105.7
Manufacture of leather and related products	123.0	99.3	92.3
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	140.5	100.5	94.8
Manufacture of paper and paper products	136.3	100.2	99.4
Printing and reproduction of recorded media	139.4	100.8	103.7
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	139.8	100.9	100.5
Manufacture of basic pharmaceutical products and pharmaceutical preparations	114.1	106.8	107.6
Manufacture of rubber and plastic products	135.4	101.1	104.1
Manufacture of other non-metallic mineral products	169.6	101.7	104.9
Manufacture of basic metals	135.3	101.1	108.7
Manufacture of fabricated metal products, except machinery and equipment	138.0	100.5	100.5
Manufacture of computer, electronic and optical products	122.7	100.1	103.8
Manufacture of electrical equipment	137.6	101.2	92.1
Manufacture of machinery and equipment n.e.c.	133.8	99.6	99.2
Manufacture of motor vehicles, trailers and semi-trailers	125.5	99.9	104.1
Manufacture of other transport equipment	118.4	100.0	97.1
Manufacture of furniture	160.2	99.9	101.2
Other manufacturing	98.7	100.0	101.8
Repair and installation of machinery and equipment	146.5	100.4	102.4
<b>Electricity, gas, steam and air conditioning supply</b>	<b>168.2</b>	<b>99.6</b>	<b>106.1</b>
Electricity, gas, steam and air conditioning supply	168.2	99.6	106.1
Intermediate goods	146.3	102.4	105.6

<b>Economic activities</b>	<b>2021 = 100</b>	<b>The previous month = 100</b>	<b>The same month of the previous year = 100</b>
Energy goods	167.6	99.1	104.8
Investment goods	134.6	100.2	101.7
Consumer durables	148.8	100.0	99.6
Consumer non-durables	159.1	100.6	98.6
".." - Confidential data.			

Table 3

<b>Producer Price Indices on the Non-domestic Market in February 2026</b>			
<b>Economic activities</b>	<b>2021 = 100</b>	<b>The previous month = 100</b>	<b>The same month of the previous year = 100</b>
<b>Industry</b>	<b>139.0</b>	<b>100.0</b>	<b>107.3</b>
<b>Mining and quarrying</b>	<b>323.6</b>	<b>116.7</b>	<b>205.8</b>
Mining of coal and lignite	-	-	-
Extraction of crude petroleum and natural gas	-	-	-
Mining of metal ores	..	..	..
Other mining and quarrying	173.5	101.1	101.4
Mining support service activities	-	-	-
<b>Manufacturing</b>	<b>138.2</b>	<b>100.0</b>	<b>104.3</b>
Manufacture of food products	141.5	100.8	106.8
Manufacture of beverages	95.2	103.0	103.0
Manufacture of tobacco products	107.1	97.8	99.4
Manufacture of textiles	143.5	100.3	100.5
Manufacture of wearing apparel	136.4	100.7	100.0
Manufacture of leather and related products	106.0	103.2	104.4
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	125.2	103.8	106.4
Manufacture of paper and paper products	147.8	111.5	111.3
Printing and reproduction of recorded media	142.7	100.1	107.5
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	126.0	100.8	105.2
Manufacture of basic pharmaceutical products and pharmaceutical preparations	138.0	97.9	101.2
Manufacture of rubber and plastic products	165.8	100.4	101.1
Manufacture of other non-metallic mineral products	186.3	97.8	112.4
Manufacture of basic metals	149.6	98.4	108.6
Manufacture of fabricated metal products, except machinery and equipment	148.0	100.6	102.5
Manufacture of computer, electronic and optical products	151.5	100.0	99.5
Manufacture of electrical equipment	134.9	100.2	102.4
Manufacture of machinery and equipment n.e.c.	127.1	99.5	100.2
Manufacture of motor vehicles, trailers and semi-trailers	120.1	100.0	107.0
Manufacture of other transport equipment	106.6	99.8	101.9
Manufacture of furniture	78.7	97.6	100.7
Other manufacturing	111.3	99.7	98.4
Repair and installation of machinery and equipment	134.4	99.9	109.2
<b>Electricity, gas, steam and air conditioning supply</b>	<b>114.3</b>	<b>93.5</b>	<b>124.0</b>
Electricity, gas, steam and air conditioning supply	114.3	93.5	124.0
Intermediate goods	154.3	100.5	110.2

<b>Economic activities</b>	<b>2021 = 100</b>	<b>The previous month = 100</b>	<b>The same month of the previous year = 100</b>
Energy goods	109.8	96.6	109.5
Investment goods	128.0	99.9	102.9
Consumer durables	109.2	98.9	102.0
Consumer non-durables	137.7	100.5	103.7
".." - Confidential data.			
"-" - Not available.			